



UPTOWN • 206 SW Walnut St. • Ankeny, IA 50023 • 515-964-4249
CHRISTIAN LIFE CENTER • 710 NE 36th St. • Ankeny, IA 50021 • 515-289-9153

ANKENY FIRST UNITED METHODIST CHURCH

WWW.ANKENYFIRST.ORG

Stock Gift Transfer Instructions

We are delighted that you want to make a gift of appreciated stock to Ankeny First United Methodist Church. A gift of stock provides significant benefits by avoiding capital gains and allowing you to claim a charitable donation equal to the full fair market value of the appreciated stocks if held longer than one year.

To complete your gift, please follow the instructions below.

Transfer stock to the Ankeny First United Methodist Church account:

Wells Fargo Advisors Attn: Michael Cordes 6400 Westown Parkway, Suite 115 West Des Moines, IA 50266 Michael.Cordes@wellsfargoadvisors.com 515-254-9400/800-798-3800 DTC# 0141	Account Number: 1126-0003 Ankeny First UMC Tax ID#: 42-0745976
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Contact Ankeny First UMC with the following information to identify the gift:

Donor Name: _____	Broker/Agent: _____
Name of company whose shares you are donating: _____	Contact Information: _____ _____ _____ _____
Number of shares donated: _____	
Transfer date: _____	

Contact Us:

Ankeny First United Methodist Church Robyn Johnson, Business Administrator 206 SW Walnut St Ankeny, IA 50023	Robyn.Johnson@ankenyfirst.org Phone: 515-964-4249
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Once we receive notification of the successful transfer of your stock gift, we will send an acknowledgement of the transfer and a contribution statement for your tax purposes. We are so grateful and blessed for your gift and your support of the ministries at Ankeny First United Methodist Church.