



UPTOWN • 206 SW Walnut St. • Ankeny, IA 50023 • 515-964-4249
CHRISTIAN LIFE CENTER • 710 NE 36th St. • Ankeny, IA 50021 • 515-289-9153

ANKENY FIRST UNITED METHODIST CHURCH

WWW.ANKENYFIRST.ORG

Stock Gift Transfer Instructions

We are delighted that you want to make a gift of appreciated stock to Ankeny First United Methodist Church.

A gift of stock provides significant benefits by avoiding capital gains and allowing you to claim a charitable donation equal to the full fair market value of the appreciated stocks if held longer than one year.

To complete your gift, please follow the instructions below.

Transfer stock to the Ankeny First United Methodist Church account:

Pershing
Attn: Darcy Stroinski
One Pershing Plaza
Jersey City, NJ 07399
Stroinskid@ceteranetworks.com
515-252-1277
DTC# 0443

Account Number: 3G1-133168
Ankeny First UMC Tax ID#: 42-0745976

Contact Ankeny First UMC with the following information to identify the gift:

Donor Name: _____

Broker/Agent: _____

Name of company whose shares you are donating:

Contact Information: _____

Number of shares donated:

Transfer date: _____

Contact Us:

Ankeny First United Methodist Church
Robyn Johnson, Business Administrator
206 SW Walnut St
Ankeny, IA 50023

Robyn.Johnson@ankenyfirst.org
Phone: 515-964-4249

Once we receive notification of the successful transfer of your stock gift, we will send an acknowledgement of the transfer and a contribution statement for your tax purposes. We are so grateful and blessed for your gift and your support of the ministries at Ankeny First United Methodist Church.