RETIREMENT ASSETS AND IRA ROLLOVER

Many faithful Christians desire to honor God by using their resources wisely and providing for the people and ministries they love. Planning a gift through retirement assets can be a simple and impactful way to support the mission of our church while also exercising good stewardship.

Retirement plans such as traditional IRAs, 401(k)s, 403(b)s, and other qualified accounts can provide unique opportunities for charitable giving. These gifts may help further God's work through our congregation while offering potential tax advantages for you and your family.

Options for Utilizing Your Retirement Assets

Name Faithbridge Church as a Beneficiary

You may designate the church as a beneficiary of all or a portion of your retirement account. This future gift costs nothing today and allows your faith and values to continue making an impact for generations.

Make an IRA Charitable Distribution

If you are age 73 or older, federal law may allow you to make a Qualified Charitable Distribution (QCD) directly from your IRA to the church. These gifts can count toward your Required Minimum Distribution (RMD) and may provide valuable tax benefits.

Include Ministry in Your Legacy Plan

Retirement assets can become part of a broader stewardship plan that reflects your gratitude to God and your desire to leave a lasting legacy of faith.

IRA Charitable Giving

If you are age 73 or older and have an IRA, a Qualified Charitable Distribution (QCD) may be one of the most effective ways to support the ministries of our church.

A QCD allows eligible individuals to direct funds from an IRA directly to a qualified charitable organization, including the church, without those funds being included in taxable income.

Benefits of IRA Giving

- Support the ministries and mission of the church you love.
- Satisfy all or a portion of your Required Minimum Distribution (RMD).
- Potentially reduce taxable income.
- Give directly from assets designated for charitable purposes.
- Make a gift that is not subject to the 50 percent deduction limits on charitable gifts
- Leave a lasting testimony of faithful stewardship.
- Extend your impact beyond your lifetime.

Let's Have a Conversation

Generosity is not simply about finances—it's about faithfully managing all God has entrusted to us. If you would like to learn more about retirement asset gifts, IRA charitable distributions, or other legacy giving opportunities, we would be honored to speak with you.

Contact:
[Church Stewardship Office Contact Information]
[Phone Number]
[Email Address]

"Each of you should give what you have decided in your heart to give, not reluctantly or under compulsion, for God loves a cheerful giver." — 2 Corinthians 9:7

This information is provided for educational purposes and is not intended as legal, tax, or financial advice. Please consult your professional advisors regarding your individual circumstances.