



CANYON CREEK  
PRESBYTERIAN CHURCH

### **Canyon Creek Presbyterian Church Stock Donation Instructions**

#### **Traditional Method: Initiate Transfer of Stock through Your Broker**

Institute a stock transfer from your brokerage to ours using the below information:

**Receiving Firm:** Charles Schwab & Co., Inc.

**Receiving Firm's DTC Number:** 0164

**Receiving Firm's Address:** P.O. Box 982600, El Paso, TX 79998-2600

**Account Name:** Canyon Creek Presbyterian Church

**Account Number:** 3687-0708

**Tax ID Number (EIN):** 68-0152944

Once you have initiated the transfer, please let [ktimmons@canyoncreekchurch.org](mailto:ktimmons@canyoncreekchurch.org) know so we can keep an eye out for it and confirm receipt. We will manage the sale and documentation as soon as your gift arrives and send you a stock donation statement.

Initiate stock gifts by **December 15th** to ensure that we receive it before that year's December 31st tax deadline.

#### **Donor Advised Fund**

If you have a Fidelity Charitable account, we are listed on their website as an available non-profit for ACH donation. If you are not, we encourage you to check out their platform and consider creating a donor advised fund. This is a more automated process for asset giving than via a traditional stock transfer. There are a growing handful of CCPC congregants using this method and it is very easy to set up. If you want more details on this, please contact [ktimmons@canyoncreekchurch.org](mailto:ktimmons@canyoncreekchurch.org).