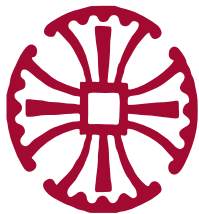




Named Funds

St. Mark's Episcopal Church Foundation





At St. Mark's Episcopal Church, generosity is more than a moment – it is a legacy.

The St. Mark's Episcopal Church Foundation exists to steward that legacy through endowment funds that provide lasting support for the mission and ministries of the Church. Among these are Named Funds, established by parishioners and friends who wish to ensure their gifts make a difference not just today, but for generations to come.

Creating a Named Fund is also a beautiful way to honor a loved one or to establish a family legacy of faith and generosity. Whether designated for the Church's greatest needs or for a particular ministry that is meaningful to you, a Named Fund is a permanent testament of love, sustaining the proclamation of the Gospel, the nurture of disciples, and compassionate service well into the future.



What is a Named Fund and why create one?

A Named Fund is an endowment fund that may be designated for unrestricted support or for a specific purpose, whatever touches your heart the most. The Foundation has a long history of managing these funds for the benefit of St. Mark's Episcopal Church. The distributions they provide significantly impact the ability of St. Mark's to fulfill its mission of reflecting the life and light of Christ.

Creating a Named Fund through the St. Mark's Episcopal Church Foundation is a meaningful and lasting way to bless future generations.

Permanent and perpetual, a Named Fund can be established with a minimum gift of \$50,000. The corpus (principal) remains intact, and annual distributions are made from investment earnings according to Foundation policy.

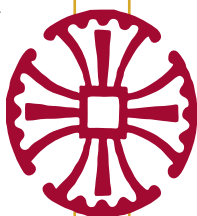
Types of Funds

The St. Mark's Episcopal Church Foundation offers a variety of fund options to meet your goals and ensure your legacy has a lasting impact.

GENERAL FUNDS

These are unrestricted gifts that allow the Foundation to support the greatest needs of the Church as they arise.

This is a quiet and powerful way to sustain the overall mission and ministries of St. Mark's.



RESTRICTED FUNDS

These are gifts designated for a specific purpose such as music, outreach, evangelism, care of buildings and grounds, youth and children's programs, and clergy support. Restricted funds are disbursed according to the donor's intent and Foundation policy.



“As each has received a gift, use it to serve one another, as good stewards of God's varied grace.”

1 Peter 4:10

How It Works

Establishing a Named Fund through the Foundation is a deeply thoughtful decision. We are here to guide you every step of the way.

CHOOSE YOUR PURPOSE

Work with the Rector or Foundation Chairman to designate the purpose of the fund. The Foundation has guidelines to ensure that all gifts align with the mission of St. Mark's Episcopal Church.

Possibilities to begin the discussion include:

- ✿ Unrestricted/Greatest Need (General Funds)
- ✿ Buildings & Grounds
- ✿ Worship & Music
- ✿ Outreach & Missions
- ✿ Evangelism & Renewal
- ✿ Clergy Education & Assistance
- ✿ Youth & Children's Ministries
- ✿ Pastoral Care

NAME THE FUND

Select a meaningful name. You may choose to reflect your name or that of your family or a loved one. Some fund names highlight the ministry being supported.

MAKE YOUR GIFT

There are many ways to make a gift as outlined in the Foundation 1922 Society Brochure. You may establish a fund through:

- ✿ Gift of cash or securities
- ✿ Bequest in your will or trust
- ✿ Charitable Trust
- ✿ Life Insurance Policy
- ✿ Retirement Account
- ✿ Gift of Real Estate

We can work with your attorney or financial advisor to ensure the gift is structured in a way that reflects your intentions.

LEAVE A LASTING IMPACT

Once established, the fund will grow and provide ongoing support to St. Mark's. You will receive annual updates, and the fund will be acknowledged in Foundation communications and Church records as part of your legacy of faith. Some donors also choose to continue building the corpus year after year through additional donations.

Frequently Asked Questions

What is the minimum gift needed to create a Named Fund?

The Foundation has determined that Named Funds are available to donors in the amounts of \$50,000 or greater.

Can I add to an existing fund?

Absolutely, yes. Many donors choose to make a gift to an existing fund such as the General Endowment Fund or another fund aligned with their involvement or interests.

Are these gifts tax-deductible?

Yes. The St. Mark's Episcopal Church Foundation is a 501(c)(3) organization, and all gifts are tax-deductible to the extent allowed by the law.

Can I give through my will or estate plan?

Certainly! Bequests, IRA distributions, beneficiary designations, and other planned gifts are welcome and can be directed to establish or contribute to a fund. Please feel free to contact the Rector, Foundation Chair, or Foundation Treasurer for questions or more information.

Who manages the funds?

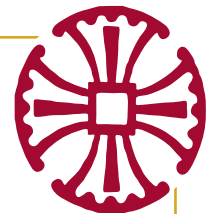
The funds are managed by the St. Mark's Episcopal Church Foundation Board of Trustees, in accordance with fiduciary oversight, well-defined investment standards, and a clear distribution policy.

The Named Funds established at the Foundation represent lives of faith, generosity, and devotion. Each fund tells a story of a person or family who made a difference, out of deep love for St. Mark's and the Gospel. This legacy continues to bless others.





GENERAL FUNDS



Unrestricted Gifts for Support/Greatest Need

General Endowment Fund

This fund is comprised of undesignated and unrestricted gifts. Each year, the Foundation approves a distribution to St. Mark's Episcopal Church to be spent as the Vestry determines necessary for the operation of the Church. The Foundation's policy directs the annual distribution to be up to 5% of the rolling twelve quarter average of the endowment.

Bent Family Endowment Fund (1999)

Mr. and Mrs. James V. E. Bent (Jimmy and Patricia) created this endowment, which has been subsequently funded by the Bent Family Foundation and other members of the Bent family. The purpose of any distribution is determined in response to needs of either the Church or the Foundation.

Church/Foundation Staff Fund (2016)

This fund was established by the St. Mark's Episcopal Church Foundation Board of Trustees, through gifts, to provide general support to the Church for staff and programs.



RESTRICTED OR DESIGNATED FUNDS

Buildings and Grounds

St. Mark's Episcopal Church Building and Grounds Endowment (2025)

The Foundation's Board of Trustees established this endowment in 2025 to provide support for the routine maintenance and preservation of the St. Mark's campus, including all buildings and grounds that are owned, operated, or utilized by St. Mark's Episcopal Church or the Foundation.

St. Mark's Episcopal Church Capital Improvement & Significant Maintenance Fund (2025)

This fund, established by the Foundation's Board of Trustees, is to be used for capital improvements and non-routine significant maintenance of buildings and grounds that are owned, operated, or utilized by St. Mark's Episcopal Church or the Foundation.

McRae Chapel Maintenance Endowment Fund (2022)

Mrs. Walter A. McRae (Bitty) created this endowment through her bequest. The distributions are to be used for the care and maintenance of the McRae-Winston Chapel.

Smith Windows/Price Garden Endowment Fund (2024)

Each year, the Foundation receives a grant from the Harold K. Smith Charitable Fund at the Community Foundation. This endowment was created from those grants, which began, through the request of Mr. Harold K. Smith, in 1993. Distributions are spent on the maintenance and night lighting of the Smith Windows in Leatherbury Hall as well as the care of certain gardens outside of Leatherbury Hall.

Munnerlyn-Baker Endowment for Gardens (2024)

This endowment was established through earlier gifts by the Munnerlyn and Baker families. Mr. and Mrs. Wilson Munnerlyn donated funds in 2003 to include care of the Munnerlyn Garden, given in memory of their son. The Baker families (Ted and Ann Baker, John and Anne Baker) have long supported Church gardens, especially the Courtyard Garden, Baker Green, and the Memorial Garden. Distributions from this endowment are designated for the maintenance and restoration of all Church gardens.

Memorial Garden Endowment Fund (2024)

The Memorial Garden was consecrated in 1994 as part of the Church's Completing the Vision Campaign. It provides a sacred space for final rest as well as a place for reflection and prayer. Funds received through donations long supported the operating expenses of the Garden and enabled renovations. This endowment provides ongoing support for the maintenance and care of the Garden.



RESTRICTED OR DESIGNATED FUNDS

Worship and Music

Mary B. Winston Youth Choir Endowment Fund (2009)

This endowment was established by Mr. James Winston and his family in memory of Mary Winston. Its purpose is to provide funding for the Youth Choir program at St. Mark's, including financial assistance to youth who wish to attend choir camp.

Outreach and Missions

St. Francis Endowment (1994)

This endowment was established on behalf of the St. Mark's Services/Outreach Commission to provide a vehicle for gifts, received by the Foundation, that are specifically designated to support outreach ministries and to enhance the Church's ability to serve those in need.

Bedell Camp Weed Endowment Fund (1988)

Mrs. Chester Bedell (Edmonia) created this endowment to provide a means for young people to attend summer camp programs at Camp Weed. The funds may be used for scholarships for needy children and youth throughout the Diocese of Florida, as well as awarded to outstanding young people of St. Mark's Episcopal Church. Funds not expended as scholarships to Camp Weed in a given year may be given as financial aid to students at the Episcopal School of Jacksonville.

RESTRICTED OR DESIGNATED FUNDS

Evangelism and Renewal

Buford Bowen Endowment Fund (2014)

This endowment was created through the bequest of Mr. Buford L. Bowen. Its purpose is to provide funding for an annual Church Renewal Conference to be hosted by St. Mark's with the goal of Church growth through the work of the Holy Spirit.

Frances Childress Lee Endowment Fund (2024)

This endowment was established by the Francis and Miranda Childress Foundation, Inc. in honor of Frances Childress Lee with the goal of bringing people to Christ. The funds are designated for purposes identified by the Rector and the Vestry.

The Tina Holt Endowment (2024)

This endowment was created through a gift by Mr. Charles Tutweiler Holt in honor of his wife, Christina (Tina) Stathopoulos Holt. The goal is to fulfill Jesus's Great Commission found in Matthew 28:18-20. The funds are designated for purposes identified by the Rector and the Vestry.

Clergy Education and Assistance

Spratt Memorial Endowment Fund (1980)

Mrs. J. Glover Taylor (Margaret) gave this gift as a memorial to her father, Mr. James Spratt, and asked that the earnings be used to supplement the education of seminary students, principally at Sewanee: The University of the South but also at other seminary schools. The Rector and the Vestry select the recipients.

Clergy Housing Fund (1984)

This fund was established by the Foundation Trustees and funded with proceeds from the sale of two properties. The funds may be used to provide low interest housing loans to St. Mark's clergy.

Clergy Tuition Assistance Fund (2016)

This fund was established by the Foundation Trustees through gifts by parishioners. Its purpose is to provide tuition assistance for the children of St. Mark's clergy who are attending Episcopal schools (includes preschool, primary, secondary).

RESTRICTED OR DESIGNATED FUNDS

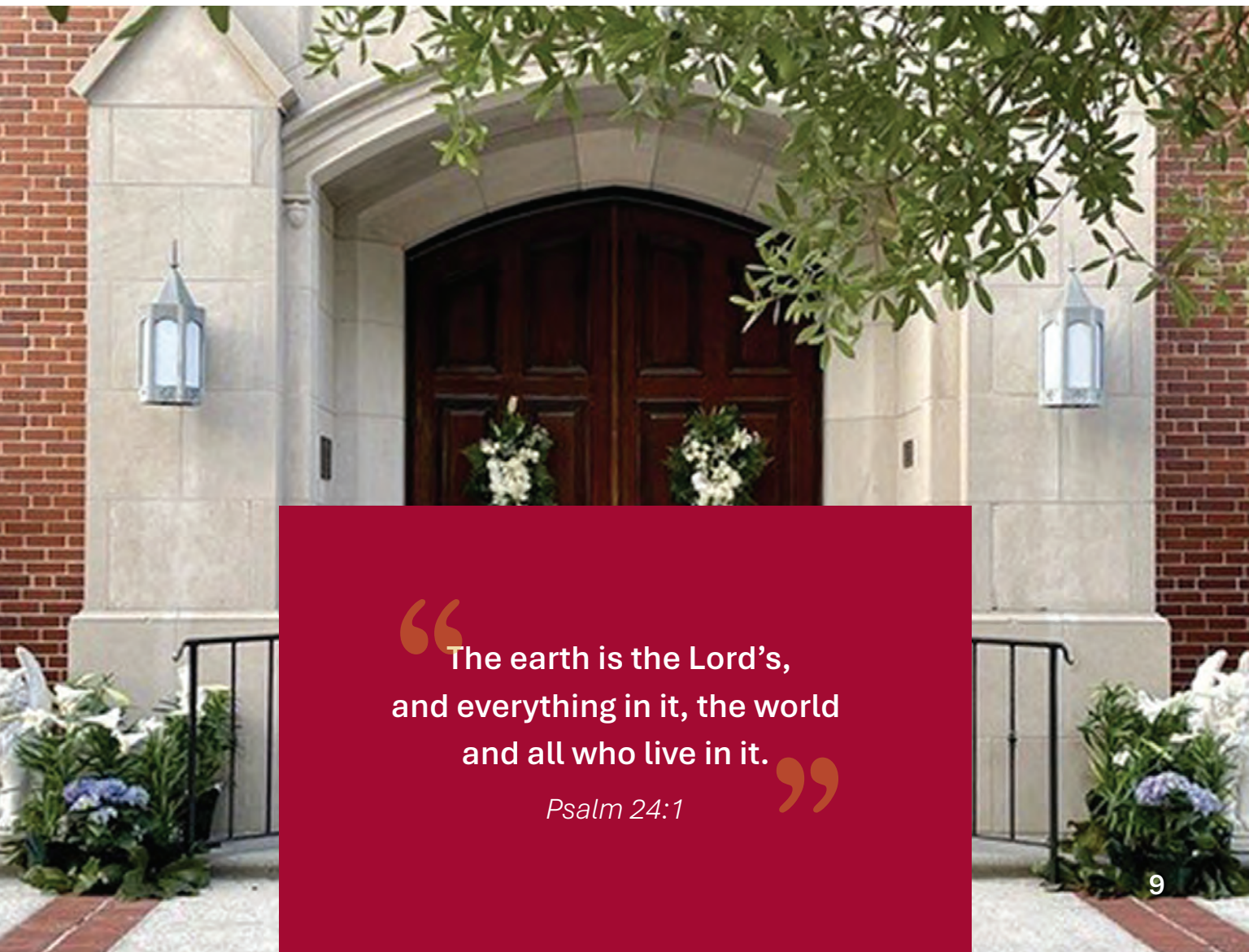
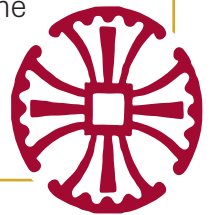
Multiple Purposes

Leatherbury Endowment (1959)

Established by Reverend Douglas Leatherbury and the Vestry in 1959, distributions from this endowment are to be disbursed as follows: one half of the earnings as a gift to the Diocese of Florida and the other half to St. Mark's Episcopal Church.

Edward McCarthy Endowment (1988)

Mr. and Mrs. Edward McCarthy (Ed and Julie) donated these funds. Each distribution is divided the following way: 20% to be given to Camp Weed, 10% to be given to the St. Mark's Campus of the Episcopal School of Jacksonville, and 70% to be spent as the St. Mark's Episcopal Church Foundation Board of Trustees directs.



“The earth is the Lord's,
and everything in it, the world
and all who live in it.”

Psalm 24:1



1922 Society

St. Mark's Episcopal Church Foundation

Name _____

Spouse's Name _____

Address _____

City _____ State _____ Zip _____

Email _____ Phone _____

Type of Gift

I am committing a gift to St. Mark's Episcopal Church Foundation through:

- Bequest Charitable Trust Life Insurance Policy Real Estate
- Securities Retirement Account Other Asset _____
- Cash, check, or securities transfer \$ _____

**I/We estimate the value of this gift to be _____ in today's dollars. (Optional)*

For Planned Gifts, name of person(s) to contact after my passing:

Email _____ Phone _____

Purpose of Gift

Gifts can be given to the General Endowment Fund without restrictions, or they can be directed to a specific fund (you can request a list of all available funds) to support special ministry designations. You can also establish a Named Fund with a donation of \$50,000 or more. If you have any questions or need more information, please feel free to contact the Rector, Director of Engagement, or Foundation Chairman. (Church Office: 904.388.2681)

This gift should be directed to:

- General Endowment Fund without restrictions
- A Specified Fund (list available on request) Fund Name: _____
- A Named Fund (gift of \$50,000 or more) Fund Name: _____

Gift Recognition

- I wish my gift to remain anonymous
- I agree to have my gift recognized and noted in donor listings under the following name(s):

Date _____ Signature _____

We encourage you to consult with your legal and financial advisors in making this commitment.

CONFIDENTIAL



St. Mark's Episcopal Church

4129 Oxford Ave., Jacksonville, FL 32210

smjax.org | 904.388.2681