

Creative Giving

Making Charitable Gifts With Impact

Most of us have favorite causes, charities or ministries we want to support with our time, talent and treasure.

How do you determine the best way to give so your gift goes as far as possible and has maximum impact? That's where Covenant Trust can help. We offer a variety of options to help you achieve your charitable giving goals in **impactful, creative and tax-savvy** ways including:

Current giving options	Deferred giving options	Split interest gifts
<p>Allow you to give charitably during your lifetime to see the impact of your gift. These can include:</p> <ul style="list-style-type: none"> • Cash donations • Appreciated securities • Real estate • Tangible goods • Donor-Advised Funds • Qualified Charitable Distributions from a traditional IRA 	<p>Allow you to give after you have passed away. These can include:</p> <ul style="list-style-type: none"> • Legacy gifts through your <ul style="list-style-type: none"> – Trust – Will – IRA – Life insurance 	<p>Allow you to make a charitable gift today and keep an income stream for your lifetime. These can include:</p> <ul style="list-style-type: none"> • Charitable gift annuities • Charitable remainder trusts

Just as you plan for retirement, you also need to plan for charitable giving to ensure that it is effective and impactful, and makes sense for your specific situation. You will want to discuss your goals and mission with a Covenant Trust Financial Services Representative to understand the role charitable giving can play in estate, financial and tax planning.

To get started, contact:

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