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WAYS TO SUPPORT OUR PARISH FUND



CASH OR STOCK

Give any amount, any time! Make checks payable to the parish and note that your gift is for our endowment fund at the Catholic Community Foundation. Gifts of stock are converted to cash, and the value is added to our fund. By donating appreciated stock, there is a possibility of eliminating federal capital gains tax while supporting our parish community.



BEQUEST IN YOUR WILL OR ESTATE PLAN

You can include our parish in your will or estate plan. It's quite easy. You can designate a specific dollar amount or percentage of your estate as a gift to our endowment fund. Contact your attorney or the Catholic Community Foundation for applicable language to include in your estate.



LIFE INSURANCE OR IRA BENEFICIARY DESIGNATIONS

You may name our parish as a full or partial primary or contingent beneficiary on your life insurance policy. If you donate a policy, you may deduct its fair market value (as determined for tax purposes) or the cost basis, if lower. In the case of retirement plan assets, such as an employee plan, IRA, or tax-sheltered annuity, your beneficiaries will owe income tax on these assets. Donating even a percentage of your plan can provide a significant tax benefit.



DONATION OF REAL ESTATE

A gift of real estate can benefit our parish. Almost any type of real estate may be donated to our parish, including a personal residence, commercial building, vacation home, undeveloped land, or farmland. Depending on the type of gift, you may enjoy tax savings and the removal of the property from your taxable estate.



RETIREMENT ASSETS

When planning your IRA withdrawal strategy, you may want to consider making charitable donations through a qualified charitable distribution. QCDs directly transfer funds from your IRA to a qualified charity and do not require you to itemize your tax return. QCDs can be counted toward satisfying your required minimum distributions for the year if certain rules are met. QCDs can help keep your taxable income lower and reduce the impact to certain tax credits and deductions, including Social Security and Medicare.

For specific instructions on how to make your gift, please contact our parish office or the Catholic Community Foundation.

WHAT IS AN ENDOWMENT?

Our parish endowment fund is a permanent investment fund which provides an annual source of income to support our parish life and ministries. Contributions to the fund are never spent. Income that is generated by the funds are sent out as annual distributions to our parish. Endowment funds stewarded by the Catholic Community Foundation are professionally invested consistent with the Catholic Values Investing principles as established by the United States Conference of Catholic Bishops.

Information
Provided by:



**CATHOLIC
COMMUNITY
FOUNDATION**

The Catholic Community Foundation helps individuals and families give back to our Catholic community through planned gifts that make a difference now and forever. Through your generosity, our fund will provide financial support for the future needs of our community. Visit us at www.ccfnd.org to learn more.